

SDAO ADVISORY SERVICES (SDAOAS)

At SDAOAS, we provide SDAO members with funding options, structures, and alternatives that are best suited to accomplish your funding requirements. SDAOAS also provides advice regarding debt management, and debt policy, as well as assistance and guidance with issuance of general obligation bonds, revenue bonds, refinancing, bank loans, tax anticipation notes, and any other debt financing prescribed under Oregon law.

Whether your district is considering a bond, bank loan or some other permitted form of financing, SDAO Advisory Services (SDAOAS) can help. We can provide guidance in reviewing the legal and financial terms of the financing, explore funding options or alternatives and whether the terms of the loan or forms of financing are fair and reasonable and consistent with current public market and commercial lending practices.

SDAOAS is not affiliated with a financial institution or investment banking firm. As an Independent Registered Municipal Advisor, SDAOAS is required to deal fairly at all times with municipal issuers, such as SDAO Members, and with all persons and will not engage in any deceptive, dishonest

or unfair practice. SDAOAS has a fiduciary duty pursuant to the federal securities law and therefore is required by federal law to act in your best interests without regard to its own financial or other interests. Additionally, SDAOAS is not permitted to serve as a bond underwriter, lender or placement agent for any loans, notes, bonds or other securities to be issued and sold as part of any sale or offering of municipal securities or other indebtedness.

SDAOAS is a wholly-owned, not-for-profit limited liability corporation of SDAO formed for the purpose of assisting SDAO members navigate the world of municipal finance. SDAOAS is an independent registered municipal advisor pursuant to Section 15(a) (2) of the Securities Exchange Act of 1934 and the Municipal Securities Rulemaking Board.



Financial Management

- Debt monitoring and analysis
- Refinancing opportunities
- Investment alternatives
- Operating cash flow analysis

Debt Issuance Planning

- Financing alternatives (public and private options, including bank loans)
- Market analysis
- Debt structuring options
- Credit rating consultation
- Document and disclosure guidance

Bond Assistance

- Review and guidance of ballot titles
- Manage the issuance process, working with bond counsel and other financing team members
- Evaluation of the merits of a competitive or negotiated bond sale
- Assist in the solicitation of other financing professional service providers
- Review and evaluate bond pricing
- Guidance and monitoring of continuing disclosure compliance



Members Served

Chemeketa Community College District
\$26.8 million GO Refunding Bonds

Springfield School District No. 19
\$44.04 million GO Refunding Bonds

Hermiston School District No. 8R
\$18.86 million GO Refunding Bonds

Seal Rock Water District
\$2 million Bond Anticipation Notes
\$3.45 million GO Bond Anticipation Notes

Cloverdale RFPD
\$2.48 million GO Bonds

Scappoose School District No. 1J
\$25.19 million GO Refunding Bonds

Sherwood School District No. 88J
\$80.75 million GO Refunding Bonds

Chehalem Park & Recreation District
\$19.9 million GO Bonds

Curry Health District
\$10 million GO Bonds
\$20.96 million Revenue Bond Anticipation Notes

St. Paul School District
\$8.09 million GO and Refunding Bonds

Boardman Park & Recreation Dist.
\$12.39 million GO Bonds

Hubbard RFPD
\$780,000 GO Bonds

Beaver Slough Drainage District
\$650,000 GO Assessment Bonds

City of Warrenton
\$810,000 Full Faith & Credit Obligation

Keizer Fire District
\$3.77 million GO Bonds

Port of Morrow
\$14.58 million Full Faith & Credit & Refunding Obligations

Lane Community College District
\$14.14 million GO Refunding Bonds

South Lane County Fire & Rescue
\$2.61 million GO Bonds

Umatilla RFPD
\$2 million GO Bonds

Port of Newport
\$7.61 million GO Refunding Bonds

Members Served

Vernonia School District No. 47J
\$12.8 million GO Refunding Bonds

Clatsop Community College
\$3.99 million GO Refunding Bonds

Hood River County School District
\$65.67 million GO and Refunding Bonds

Mt. Hood Community College
\$19.44 million Full Faith & Credit Refunding Obligations

Philomath Fire & Rescue District
\$2 million GO Bonds

Knappa-Svenson-Burnside RFPD
\$80,000 Full Faith & Credit Financing Agreement

Mid-Columbia Fire & Rescue District
\$800,000 Full Faith & Credit Obligation

Sisters-Camp Sherman RFPD
\$1.88 million GO Refunding Bonds

Crooked River Ranch RFPD
\$2.53 million GO Refunding Bonds

Lane Library District
\$500,000 Debt Defesance-Escrow

Your SDAOAS Team

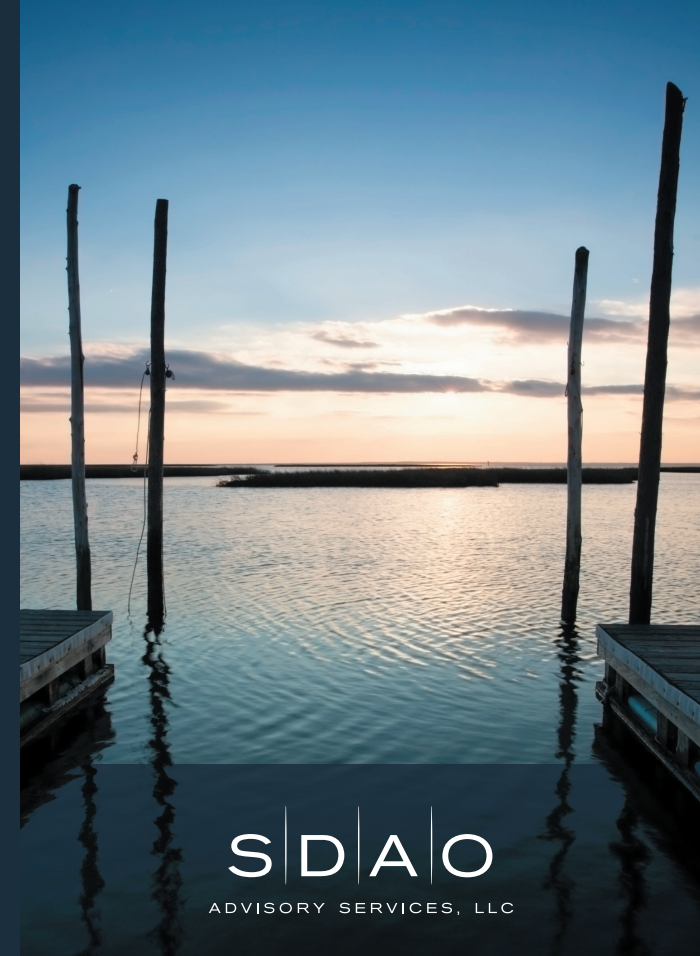
David Ulbricht

DIRECTOR OF
ADVISORY SERVICES
Email: dulbricht@sdao.com

Tonya Grass

ADMINISTRATIVE
Email: tgrass@sdao.com

PO Box 12613
Salem OR 97309-0613
Toll-Free: 800.285.5461 ext.129
Phone: 503.371.8667
Fax: 503.371.4781
Cell: 503.701.7774



SDAO
ADVISORY SERVICES, LLC

Creating strategic,
cost-effective and comprehensive
SOLUTIONS
utilizing expertise and experience in
the public finance sector.